

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Richard P. Krasnow
Christopher J. Marcus

Attorneys for Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
	:
In re	:
	:
LEXINGTON PRECISION CORPORATION,	:
	:
Debtor.	:
	:
-----X	

Chapter 11 Case No.
08- 11153 (MG)

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON JUNE 11, 2008, AT 2:00 P.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, Courtroom 501,
One Bowling Green, New York, NY 10004-1408.¹

I. CONTESTED MATTERS

1. Motion for Order Terminating Debtors' Exclusivity filed by Paul N. Silverstein on behalf of Official Committee of Unsecured Creditors of Lexington Precision Corporation and Lexington Rubber Group, Inc. [**Docket No. 133**]

Response Deadline: June 4, 2008

Reply Deadline: June 10, 2008 at 12:00 p.m.

¹ To participate at this hearing telephonically, parties must contact CourtCall at 1-866-582-2946 to arrange for a telephonic participation. The following information must be provided to set up your telephonic appearance: case name and number, name of judge, hearing date and time, parties, address, phone number of participant/attorney, parties whom participant represents, particular pleading submitted by the participant, and matter on which participant wishes to be heard; or whether the participant intends to monitor the proceeding in "listen-only" mode.

Response(s) Received:

- A. Debtors' Objection to the Official Creditors' Committee's Motion for Order Terminating Exclusivity under Section 1121(d) of the Bankruptcy Code [**Docket No. 161**]
- B. Debtors' Memorandum of Law In Support of Objection to the Official Creditors' Committee's Motion for Order Terminating Exclusivity under Section 1121(d) of the Bankruptcy Code [**Docket No. 162**]
- C. Reply Memorandum in Support of Committee's Motion for Order Terminating Debtors Exclusivity Under Section 1121(d) of the Bankruptcy Code [**Docket No. 168**]
- D. Affidavit of Nicholas W. Walsh in Support of Committee's Reply to Debtors' Objection to Motion for Order Terminating Debtors' Exclusivity Under Section 1121(d) of the Bankruptcy Code [**Docket No. 169**]
- E. Affidavit of Robert J. Welch in Support of Committee's Reply to Debtors' Objection to Motion for Order Terminating Debtors' Exclusivity Under Section 1121(d) of the Bankruptcy Code [**Docket No. 170**]

Additional Documents:

- A. Affidavit of Nicholas W. Walsh in Support of Motion for Order Terminating Debtors' Exclusivity [**Docket No. 134**]
- B. Notice and Request Pursuant to F.R.B.P. 9014(e) and Local Rule 9014-2(d) with Respect to the Committee's Motion to Terminate Debtor's Exclusive Periods Under Section 1121(d) of the Bankruptcy Code [**Docket No. 165**]

- C. Debtors' Objection to Committee's Notice and Request Pursuant to F.R.B.P. 9014(e) and Local Rule 9014-2(a) with Respect to the Committee's Motion to Terminate Exclusivity Under Section 1121(d) of the Bankruptcy Code [**Docket No. 166**]

Responsible Counsel: **Andrews Kurth LLP**

Status: **This matter is going forward**

Dated: New York, New York
June 10, 2008

/s/ Richard P. Krasnow

Richard P. Krasnow
Christopher J. Marcus

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Debtors
and Debtors in Possession